Debra L. Morrison, CFP®

TEDx Speaker, Author Financial & Leadership Coach

973-706-8924



□ DLM@DebraLMorrison.com

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EDUCATE, ENTERTAIN & FMPOWFR

Best Selling Author of My Husband Died Now What? A Widow's Guide to Grief Recovery and Smart Financial Decisions, Certified Grief Coach & CERTIFIED FINANCIAL PLANNER™

Debra provided pro bono financial planning for 8 widows, 1 widower and a 12-year old orphan for a year after the 9/11 & Pentagon tragedies.

Realizing most folks are 1 poor financial decision away from bankruptcy, Debra obtained her Masters Degree in Retirement Planning to effectively manage clients' expected & unexpected

Debra retired from 4+ decades of active Financial Planning & Asset Management and now leverages her wisdom as a Financial & Leadership Coach. She uses analogies, translates financeze into English, and provides a safe space for women to uplevel their financial and self-confidence.





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2229+

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Witty & Wise Delivery

- Control What We Can Control for Enhanced Wealth
- Plan for the Unexpected to Avert "OMG!" Paralysis
- Tools to Accelerate Our Grief Recovery
- Seeding Your Values Through Rich Legacy Building